FORM B
PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

FOR THE ATTENTION OF THE STAKEHOLDERS OF SHRIRAM CEMENT LIMITED.

SI.	PARTICULARS	DETAILS
(1)	(2)	(3)
1.	Name of corporate debtor	**SHRIRAM CEMENT LIMITED**
2.	Date of incorporation of corporate debtor	27.04.2000
3.	Authority under which corporate debtor is incorporated / registered	ROC Ahmedabad
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U26940GJ2000PLC037886
5.	Address of the registered office and principal office (if any) of corporate debtor	**Registered Office:** S. No. 47/P, Village: Hadad, Taluka: Danta, District: Banaskantha, Hadad, Gujarat, India, 385110
6.	Date of closure of Insolvency Resolution Process	21.07.2026
7.	Liquidation commencement date of corporate debtor	**22.07.2026**
8.	Name and registration number of the insolvency professional acting as liquidator	**Mr. Bihari Lal Chakravarti** Reg.No: IBBI/IPA-002/IP-N00863/2019-2020/12776
9.	Address and e-mail of the liquidator, as registered with the Board	**Address:** D-54, First Floor, Defence Colony, New Delhi-110024 **Email:** blchakravarti.associates@gmail.com
10.	Address and e-mail to be used for correspondence with the liquidator	**Address:** D-54, First Floor, Defence Colony, New Delhi-110024 Email Id: liq.shriramcement@gmail.com

Notice is hereby given that the National Company Law Tribunal (AHMEDABAD- I,) has ordered the commencement of liquidation of Shriram Cement Limited. on 22.07.2026 of Liquidation under section 33 of the code.

Name and signature of liquidator: Bihari Lal Chakravarti
Date and place: 25.07.2026 and New Delhi

Cords Cable Industries Limited

Registered Office: 94,1st Floor, Shambhu Dayal Bagh Marg, Near Okhla Industrial Area Phase-III, Old Ishwar Nagar,New Delhi-110020
Tel: 011-40551200 * **Fax:** 011-20887232 * **E-mail:** ccil@cordscable.com
website: www.cordscable.com * **CIN:** L74999DL1991PLC046092

NOTICE

Notice is hereby given, pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that 219th meeting of the Board of Directors of the Company is scheduled to be held on Thursday, August 13th, 2026 to consider and approve, inter alia, Un-audited Financial Results alongwith Limited Review Report by the statutory auditor for the 1st Quarter/ 3 months ended on June 30th, 2026 and other items as per agenda.

The above information is also available on the website of the company viz. (www.cordscable.com) and the websites of the Stock Exchanges where Company's shares are listed viz. (www.bseindia.com) and (www.nseindia.com).In accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company has already been closed for all the designated persons and their immediate relatives w.e.f July 01st, 2026 till 48 hours after the Un-audited Financial Results for the 1st Quarter/ 3 months ended on June 30th, 2026 is made public.

By Order of Board of Directors
For Cords Cable Industries Limited
Sd/-
Garima Pant
Company Secretary

Place : New Delhi
Date : July 24, 2026

UNITY SMALL FINANCE BANK LIMITED

Registered Office: Unit No.1201, 1202 & 1203, 12th Floor, Ansal Bhawan, 16, K. G. Marg, New Delhi-110001 **Corporate Office:** Centrum House, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098

AUCTION NOTICE FOR SALE OF PLEDGED GOLD ORNAMENTS

That the below-mentioned borrower/(s) had availed gold loan facility from Unity Small Finance Bank Ltd (**"Bank"**) against the security of the gold collateral. The borrower/(s) defaulted in due repayment of the installments and outstanding dues and as a result of which the loan accounts have become overdue and/or classified as Non-Performing Assets. Despite repeated notices and reminders issued by the Bank, the borrower/(s) have failed to regularise/repay their outstanding dues thereby compelling the Bank to auction the pledged gold ornaments under applicable law.

Notice is hereby given to the borrower/(s) and the public in general that the Bank will conduct the auction of the pledged gold collaterals shall be strictly on "AS IS WHAT IS BASIS" on the date & time mentioned below:

Auction date: 01-08-2026 **Time: 11.00 am**

Loan Account No	Borrower Name	State	Location	Gross Weight (gm)
USFB607INCO0000031468	MADAN LAL	Delhi	East Patel Nagar	98.940
USFB612INCO0000032889	HIMANSHU X	Delhi	New Railway Road	90.900

Bidders shall be permitted to inspect and verify the pledged gold ornaments prior to the auction on **01-08-2026** at the specified venue during working hours, subject to prior appointment and compliance with the Bank's terms and conditions. The Bank does not guarantee the quality, purity or weight of the gold collaterals, and bidders are advised to satisfy themselves in this regard before participating in the auction. Bidders are required to submit bidder application form – duly filled & singed, GST Certificate, valid KYC documents including a copy of their Photo identity proof and address proof duly signed by the bidder along with the originals for verification and two recent photographs at Location.

Interested bidder / bidder's representative(s) should be personally present at the designated location to hand over the documents to the Bank.

The Bank reserves the absolute right, at its sole discretion, to cancel, postpone, modify or withdraw the auction, to change the venue/date/time of auction, to accept or reject any or all bids, and/or to revise the reserve price without assigning any reason/notice whatsoever to the bidders. The sale of pledged gold ornaments shall be conducted at the sole risk and cost of the borrower/(s), and no claim or objection of whatsoever nature shall be entertained thereafter.

All the costs and expenses relating to storage, valuation, notice issuance and auction process shall be recovered from the borrower/(s) and/or debited to the loan account of the borrower/(s). Bank reserves the right to recover the balance amount from the customer if the bid amount is insufficient to meet the payoff amount of the loan account.

For any further details/assistance/clarification regarding the terms and conditions of the auction, the bidders may contact Mrs. Anagha Ghag on 9619850491 and Mr. Ramakant Mishra on 7977522960.

Date : 25-07-2026 Authorised Officer
Place : Delhi Unity Small Finance Bank Limited

FORM G (Re-issued)
INVITATION FOR EXPRESSION OF INTEREST FOR CREW B.O.S PRODUCTS LIMITED
OPERATING IN MANUFACTURING OF LEATHER ACCESSORIES AT PLOT NO. 37 SECTOR 4, IMT MANESAR, GURGAON, HARYANA

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN & CIN	**Crew B.O.S. Products Limited AAACC3222F L51909DL1988PLC034472**
2.	Address of the registered office	304A, Jaina Tower-1, District Centre, Janakpuri, New Delhi 110058 (As per MCA record). Not in the possession of CD
3.	URL of website	Not Available
4.	Details of place where majority of fixed assets are located	1. Plot No.199 Udyog Vihar Phase 1, Gurgaon – Physical Possession Under OL 2. Plot No.172 Udyog Vihar Phase 1, Gurgaon – Physical Possession Under OL 3. Plot No.190 EPIP Phase 2, Neemrana, Rajasthan – Physical Possession Under OL 4. Plot No.37, Sector 4, IMT Manesar, Gurgaon – (Operational and Symbolic Possession with OL
5.	Installed capacity of main products/ services	Installed capacity- Not available. Manufacturing of leather accessories like bags, upholstery, and handbags when it was operational.
6.	Quantity and value of main products/ services sold in last financial year	The quantity and value of the main products are not available. The CD has entered into a manufacturing license agreement with Tangerine Skies Pvt. Ltd. (TSPL)/ OFB Tech Ltd (OFB) to utilize the plant and machinery at the Manesar unit, along with the associated technology and skilled labor employed by the CD.
7.	Number of employees / workmen	1033
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Information can be obtained by sending e-mail to cirp.crewbos@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Information can be obtained by sending e-mail to cirp.crewbos@gmail.com
10	Last date for receipt of expression of interest	09-08-2026
11	Date of issue of provisional list of prospective resolution applicants	14-08-2026
12	Last date for submission of objections to provisional list	19-08-2026
13	Date of issue of final list of prospective resolution applicants	24-08-2026
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	26-08-2026
15	Last date for submission of resolution plans	25-09-2026
16	Process email id to submit EOI	cirp.crewbos@gmail.com
17	Details of the corporate debtor's registration status as MSME	The CD is not registered with MSME.

Sd/-
SUMIT SHARMA
Resolution Professional
IBBI Regn No: IBBI/IPA-001/IP-P02323/2020-2021/13513
AFA number: AA1/13513/02/311226/108468 VALID UPTO 31-12-2026
Registered Address: C-3/69A, Keshav Puram, Delhi-110035
For Crew B.O.S Products Limited

Date: 24/07/2026
Place: New Delhi

RattanIndia Power Limited

(CIN : L40102DL2007PLC169082)
Registered Office : A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037
Phone: 011-46611666 ; Email ID: ir_rpl@rattanindia.com ; Website: www.rattanindiapower.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

RattanIndia Power Limited ("the Company") hereby informs that the Board of Directors of the Company at their meeting held on July 24, 2026 approved the unaudited financial results (standalone and consolidated) for the Quarter Ended June 30, 2026.

The financial results alongwith the limited review report of Statutory Auditors have been posted on the Company's website (https://www.rattanindiapower.com/wp-content/uploads/2026/07/RPLRESULTSJUNE2026.pdf), and on the Stock Exchanges website at National Stock Exchange of India Limited (https://nsearchives.nseindia.com/corporate/RTNPOWER_24072026144324_RPLRESULTSJUNE2026.pdf) & BSE Limited (https://www.bseindia.com/xml-data/corpfiling/AttachLive/3794f91f-5d77-4b0e-8dd7-b6879727e2c8.pdf). The same can be accessed by scanning the QR code provided below:

Scan the QR code to view financial results on website of the Company

Scan the QR code to view financial results on stock exchange website of National Stock Exchange of India Limited

Scan the QR code to view financial results on stock exchange website of BSE Limited

For and on behalf of the Board of Directors of RattanIndia Power Limited
sd/-
Himanshu Mathur
Whole Time Director
DIN : 03077198

Place: New Delhi
Date: July 24, 2026

Satchmo Holdings Limited

SATCHMO HOLDINGS LIMITED

CIN: L93000KA2004PLC033412
Regd. Office: No. 110, Level 1, A Wing, Andrews Building, M. G. Road, Bangalore - 560 001
Tel : 080 - 22272220 E mail: cs@satchmoholdings.in

STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED ON 30th JUNE, 2026

Based on the recommendations of the Audit Committee, the Board of Directors of Satchmo Holdings Limited ("the Company") at their meeting held on July 24, 2026 have approved the Audited Standalone and Consolidated financial results of the Company for the first quarter ending 30th June, 2026 and the same is available on Company's website at https://satchmoholdings.in/investor-presentations-and-financials/ and can also be accessed by scanning Quick Response Code given below:

Place: Bengaluru, India
Date : 24th July 2026

For and on behalf of the Board of Directors of
Satchmo Holdings Limited
Sd/-
Ramesh Karur Raghavendran
Whole time Director
DIN: 03572425

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial public offer of equity shares on the SME platform of BSE Limited ("BSE") (the "Stock Exchange") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the Corrigendum)

Dhaval Packaging Limited

DHAVAL PACKAGING LIMITED

(Formerly Known as Dhaval Packaging Private Limited)
Corporate Identity Numbers: U22203GJ2015PLC084963
Registered Office: Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, 382110, India
Telephone No: +91 9898066258, **Website:** www.dhavalpackaging.com, **E-Mail:** info@dhavalpackaging.com
Contact Person: Jeet Alkeshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MANISH NANALAL DAGLA, DHAVAL NANALAL DAGLA, SHAH AALAP DIPAK, JIGAR HARIVADAN CONTRACTOR, JIGAR MANUBHAI SHAH

NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS AND PRICE BAND DATED JULY 23, 2026 (THE "CORRIGENDUM")

Our Company was incorporated on November 02, 2015 as 'Dhaval Packaging Private Limited, a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on August 14, 2025 and by our Shareholders in an Annual General Meeting held on September 08, 2025 and consequently the name of our Company was changed to 'Dhaval Packaging Limited' and a fresh certificate of incorporation dated October 08, 2025, consequent upon conversion to public company was issued by the Central Processing Centre on behalf of the jurisdictional Registrar of Companies. The corporate identification number of our Company was U25202GJ2015PLC084963. Subsequently, the Object Clause of the Memorandum of Association of our Company was amended pursuant to a resolution passed by our Board of Directors in their meeting held on September 24, 2025, and by our Shareholders in an Extraordinary General Meeting held on October 08, 2025. Consequent to such alteration, a fresh certificate of incorporation dated October 22, 2025, reflecting the change in the Object Clause, was issued by the Registrar of Companies, Central Processing Centre, on behalf of the jurisdictional Registrar of Companies. The Corporate Identification Number (CIN) of our Company has been changed to U22203GJ2015PLC084963.

INITIAL PUBLIC OFFER OF UPTO 37,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DHAVAL PACKAGING LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION i.e. NET ISSUE OF 34,40,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 27.29% AND 25.05%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 92 TO ₹ 97 PER EQUITY SHARE OF ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.20 TO 9.70 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WAS ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND EDITIONS OF GUJARAT PRAVAH DAILY (GUJARATI BEING REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND WAS MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

STAKEHOLDERS ARE REQUESTED TO TAKE NOTE OF THE FOLLOWING MODIFICATIONS TO THE RHP:

1. **In the section titled "Definitions and Abbreviations - Issue Related Terms", the definition of "Employee Discount" shall be read as follows:**

   "Employee Discount" means a discount of ₹ 5 on the Issue Price as may be offered by our Company, in consultation with the Book Running Lead Managers ("BRLMs"), to Eligible Employees, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

2. **In the section titled "Definitions and Abbreviations - Issue Related Terms", the definition of "Issue Price" shall be read as follows:**

   "Issue Price" means the final price at which the Equity Shares will be Allotted to ASBA Bidders pursuant to the Issue, in terms of the Red Herring Prospectus and the Prospectus. Equity Shares will be Allotted to Anchor Investors at the Anchor Investor Issue Price in terms of the Red Herring Prospectus.

   The Issue Price will be determined by our Company, in consultation with the BRLMs, on the Pricing Date in accordance with the Book Building Process.

   Our Company, in consultation with the BRLMs, may offer a discount of ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion. Such Employee Discount, if any, shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

3. **Issue Details in Brief**

   In the section titled "Issue Details in Brief", Footnote (5) shall be read as follows:

   "In the event of under-subscription in the Employee Reservation Portion (if any), the unsubscribed portion shall be available for allocation and Allotment, on a proportionate basis, to all Eligible Employees who have Bid in excess of ₹ 2,00,000, subject to the maximum value of Allotment to any Eligible Employee not exceeding ₹ 5,00,000. Any unsubscribed portion remaining thereafter in the Employee Reservation Portion shall be added to the Net Issue.

   The Employee Reservation Portion shall constitute up to 5% of the post-Issue paid-up Equity Share capital. For further details, see "Issue Structure" beginning on page 303 of the Red Herring Prospectus.

   Our Company, in consultation with the BRLMs, may offer a discount of up to ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

4. **Issue Structure**

a) Under the heading "Minimum Bid Size for QIBs", the relevant entry shall be read as:

   "Such number of Equity Shares in multiples of [•] Equity Shares such that the Bid size exceeds ₹ 2,00,000 and is for more than two Lots."

b) Under the heading "Maximum Bid Size for Non-Institutional Bidders", the relevant entry shall be read as:

   "Such number of Equity Shares in multiples of [•] Equity Shares, not exceeding the size of the Net Issue (excluding the QIB Portion), subject to the applicable limits prescribed for the Bidder."

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchange.

This Corrigendum shall be available on the website of BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
RAREVER FINANCIAL ADVISORS PRIVATE LIMITED **SEBI registration number:** INM000013217 **Address:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015 **Telephone:** +91 99981 23745 **Email:** ipo.dhavalpack@rarever.in **Investor grievance email:** ig@rarever.in **Website:** www.rarever.in **Contact Person:** Richi Shah / Prerak Thakkar **CIN:** U70200GJ2023PTC144374	**KFIN TECHNOLOGIES LIMITED** **SEBI Registration Number:** INR000000221 **Address:** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070 **Telephone:** +91 40 6716 2222 **Email:** dhavalpack.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **CIN:** L72400MH2017PLC444072

For DHAVAL PACKAGING LIMITED
On behalf of the Board of Directors
Sd/-
Jeet Alkeshkumar Shah
Company Secretary and Compliance Office

Place: Ahmedabad
Date: July 25, 2026

DHAVAL PACKAGING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchange on July 23, 2026. The RHP is available on the website BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com, and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 22 of the RHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.